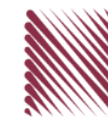


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, 10th June 2024

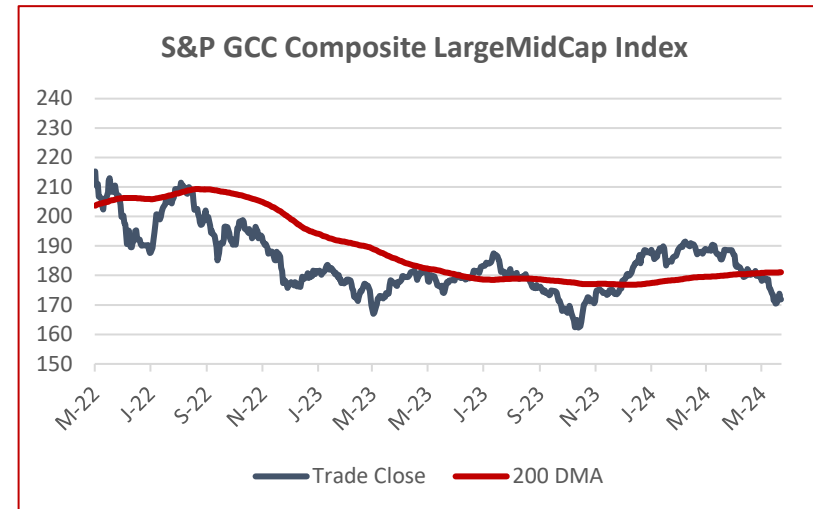




Monday, June 10, 2024

* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	11,853.8	-0.01	2.54	3.05	-4.42	-0.95	2.29	20.34	3.28	10,204.64
Qatar (QE Index)	9,604.5	0.35	0.76	3.06	-2.46	-11.32	1.11	10.94	4.94	482.39
Dubai (DFMGI)	3,973.5	-0.22	-0.22	-0.11	-6.42	-2.13	1.35	8.02	6.08	581.79
Abu Dhabi (ADI)	8,989.7	0.36	0.36	1.43	-2.58	-6.14	2.58	16.09	2.14	2,490.68
Bahrain (BAX)	2,039.9	0.26	0.21	0.04	-0.13	3.47	0.87	11.06	4.26	8.05
Muscat SE INDEX	4,709.4	-0.60	-1.30	-2.81	1.59	4.33	0.80	10.06	5.82	6.48
SP GCC Comp LMC	175.5	0.01	1.82	2.91	-5.31	-5.08	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	125.0	0.79	0.79	0.77	-7.18	-9.32				
Developed Markets										
MSCI World Index	3,482.2	0.10	0.10	1.08	1.29	9.88				
U.S. (S&P 500)	5,360.8	0.26	0.26	1.58	2.03	12.39	4.26	26.08	1.64	44,582.00
U.K. (FTSE 100)	8,228.5	-0.20	-0.20	-0.57	3.47	6.40	1.75	14.75	3.71	2,151.31
Japan (topix)	2,782.5	1.00	1.00	0.36	0.50	17.58	1.45	15.43	2.08	977,712.29
Emerging Markets										
MSCI EM Index	1,070.3	-0.26	-0.26	2.04	2.60	4.55				
China (SSE Composite)	3,051.3	0.08	-1.15	-1.15	0.33	2.57	1.36	12.00		44,025.04
India (Sensex)	76,490.1	-0.27	-0.27	3.42	3.85	5.88	4.81	22.57	1.15	151,160.21
Kuwait										
Kuwait All Share Index	7,055.3	0.02	0.14	0.05	-3.71	3.49	1.44	15.09	3.64	42.26
Kuwait Premier Index	7,682.0	0.03	0.17	-0.01	-4.41	2.74	1.56	16.49	3.45	34.97
Kuwait Main Index	5,977.0	-0.01	0.04	0.32	-0.14	7.31	1.04	10.34	4.55	7.30
Kuwait Sector										
Banking	1,738.1	0.20	0.21	-0.20	-1.89	5.50	1.72	17.22	3.06	25.97
Telecom	988.2	0.15	0.16	-0.89	-7.22	-10.59	1.45	11.76	8.52	3.02
Industrials	783.7	-0.64	1.51	5.68	-25.03	-13.68	0.83	11.80	5.47	2.67
Financial Services	1,333.5	-0.45	-0.98	-1.97	-1.48	10.00	1.06	11.75	3.00	4.27
Real Estate	1,332.2	-0.53	-0.09	0.44	2.82	9.84	1.03	14.37	2.00	2.85
Basic Materials	839.2	-0.55	-1.34	-0.12	6.24	12.50	1.52	14.80	10.38	0.48
Health Care	457.3	2.74	6.17	2.55	33.08	-5.16	1.59	10.92	1.93	
Consumer Staples	878.5	1.62	1.50	0.20	13.70	33.40	1.88	19.19	2.38	0.26
Insurance	2,559.0	-0.34	0.48	1.93	-0.33	11.61	1.40	12.65	3.09	1.04
Consumer Discretionary	1,581.8	-0.13	0.06	0.87	-9.69	-1.38				
Energy	1,043.5	-1.13	-5.11	-2.38	0.05	9.95	0.87	7.60	6.15	0.22
Technology	1,687.8	-0.85	-1.69	-0.85	-11.45	191.83	2.10			0.02
Utilities	421.1	0.63	1.27	0.63	-5.33	-7.51				

* International and GCC Markets performance at the latest close.



What Move the GCC markets

Oil Prices

Oil prices rose on Tuesday, extending the previous day's rally on hopes of higher seasonal fuel demand and potential U.S. crude purchases for its petroleum reserve, though gains were capped by a firmer dollar. Brent crude futures climbed 28 cents, or 0.3%, to \$81.91 per barrel.

Kuwait Market

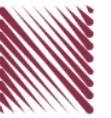
The market closed up by + 0.02% at 7,055.3 value traded 41.4 million KD, Premier market value reached 30.3 million KD up by 0.03% at 7,682.0.

KSA Market

The market closed down by - 0.01% at 11,853.8.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.858	-0.12	-0.23	0.12	-5.17	0.77	1.69	12.96	3.89	7.15
KFH	0.724	0.14	0.28	-0.82	-0.86	8.70	2.12	21.31	2.53	12.40
ZAIN	0.450	0.00	0.00	0.45	-8.72	-11.24	1.57	10.22	7.78	1.95
BOUBYAN BANK	0.582	0.34	0.52	0.52	-0.17	2.82	2.45	31.06	1.30	2.45
AGILITY	0.297	-1.00	0.68	1.37	-18.38	4.87	0.80	8.72	6.73	0.80
Saudi Arabia										
ARAMCO	28.35	-0.87	0.18	-2.24	-8.10	-14.09	4.50	15.64	6.61	6,860.88
SABIC	76.20	0.93	2.28	0.26	-2.68	-8.74	1.37	199.88	4.33	228.61
STC	37.65	0.27	3.58	4.58	-2.38	-4.31	2.33	13.97	4.25	188.26
AL-RAJHI BANK	80.90	-1.10	2.53	6.31	-1.70	-6.47	2.99	20.17	2.84	323.61
NCB	35.70	-2.33	0.71	5.47	-11.19	-7.63	1.18	11.02	4.90	214.21
Abu Dhabi										
ETISALAT.AD	16.16	1.00	1.00	0.37	-11.98	-17.72	3.23	13.45	4.95	140.52
FAB.AD	11.82	0.17	0.17	1.90	-10.59	-15.33	1.09	8.21	6.01	130.56
EMIRATES NBD	16.05	-0.31	-0.31	3.22	-8.29	-7.23	0.94	4.68	7.48	101.37
DB ISLAMIC DB	5.54	0.00	0.00	0.36	-4.97	-3.15	0.94	6.17	8.12	40.11
EMAR.DU	7.57	2.30	2.30	-1.17	-7.34	-4.42	0.84	5.90	6.61	66.90
Qatar										
QNB	13.870	1.24	1.46	2.74	-2.53	-16.09	1.23	8.76	4.69	128.11
INDUSTREIS QAT	12.050	0.33	1.01	4.33	0.84	-7.87	2.00	15.08	6.47	72.90
QA ISLAMIC BK	17.700	-0.06	0.11	2.91	-3.54	-17.67	1.46	10.11	4.10	41.82
MASRAF AL RAYA	2.342	0.52	0.52	1.69	0.95	-11.79	0.91	15.27	4.27	21.78
MESAEED PETRO	1.740	0.06	2.05	1.16	-12.30	-2.68	1.35	21.69	4.94	21.86
Oman										
BANK MUSCAT	0.251	-0.40	-0.79	-3.09	-4.20	-4.92	0.82	9.79	6.18	1.89
OMANTEL	1.041	-0.95	-1.33	-1.51	1.07	-1.79	1.27	11.75	5.76	0.78
BANK DHOFAR	0.153	0.00	0.00	-2.55	-4.38	-4.38	0.64	15.18	5.07	0.46
NAT BANK OF OMAN	0.261	-3.33	-5.43	-6.79	0.38	-6.79	0.63	9.14	3.26	0.43
OMINVEST	0.380	0.00	0.00	-1.30	3.53	-3.87	0.80	8.26	5.26	0.25

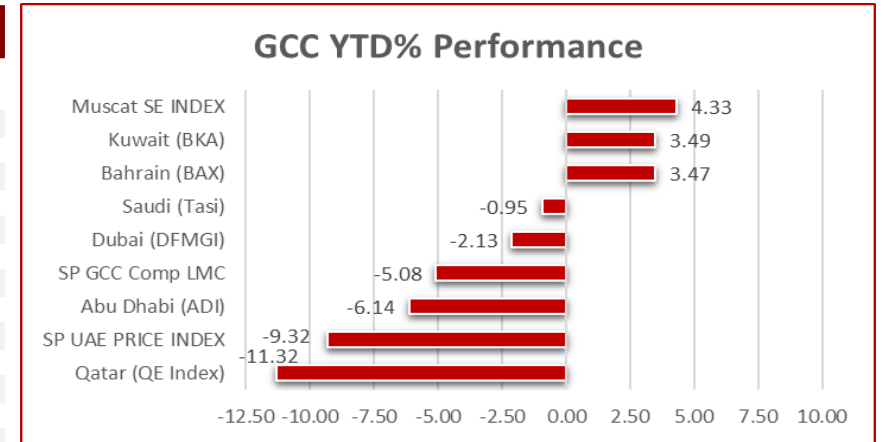
* GCC Markets performance at the latest close.

Foreign Holding									
Date	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUB	WARBA
29-May-24	24.58%	14.60%	0.06%	2.33%	5.84%	17.72%	12.17%	6.17%	5.43%
05-June-24	24.52%	14.12%	0.06%	2.34%	6.02%	17.73%	13.10%	6.11%	5.54%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



* GCC Markets performance at the latest close.

Leading Sector, Security Performance

Kuwait

The market is up today by + 0.02 %The leading sector best performance indices today are Health care 2.74 % Consumer services 1.62 % Utilities 0.63 % respectively.

KSA

Saudi Armco have negative performance today by -0.87 %, SABIC have positive performance today by + 0.93%, STC has a positive performance today by + 0.27 %, Al Rajhi Bank have negative performance today by -1.1 %.



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